

## Shareholder Information – Key Security Information

### Ordinary Shares

The Company has **1,923,321,033** Ordinary Shares on issue. In general, there are no restrictions on the transfer or sale of the Company's shares.

### Potential Issues of Ordinary Shares

#### Options

The Company has unlisted options outstanding for the issue of ordinary shares, as follows:

Type of Options	Exercisable from	Exercisable to	Exercise Prices	Number Granted	Current Number
Directors	28 July 2017	8 August 2020	£0.60	36,750,000	<b>34,500,000</b>
Directors	29 July 2017	20 December 2021	£0.60	11,375,000	<b>11,375,000</b>
Employment & others	30 July 2017	8 August 2020	£0.60	10,012,000	<b>10,012,000</b>
Employment	31 July 2017	4 July 2020	£0.40	21,250,000	<b>21,250,000</b>
Employment	1 August 2017	6 November 2021	£0.60	82,875,000	<b>79,875,000</b>
Others	2 August 2017	4 July 2021	£0.60	250,000	<b>250,000</b>
Directors	20 September 2019	20 December 2021	£0.60	3,150,000	<b>3,150,000</b>
BHP	27 November 2019	27 November 2024	£0.37	19,250,000	<b>19,250,000</b>

### Percentage of Securities not in Public Hands

Approximately **66.34%** of the Company's ordinary shares are not in public hands.

### Identity and Percentage Holdings of Directors

Company Director	Shareholding	Capital
Nicholas Mather	89,518,275	4.65%
Brian Moller	5,189,121	0.27%
Robert Weinberg	4,296,091	0.22%
Craig Jones	-	-
James Clare	-	-
Jason Ward	9,978,581	0.52%
Liam Twigger	-	-
<b>Total Directors</b>	<b>108,982,068</b>	<b>5.67%</b>
<b>Balance of Company</b>	<b>1,814,338,965</b>	<b>94.33%</b>

### Identity and Percentage Holdings of Significant Shareholders

The Company is aware of the following significant shareholdings outside the Directors' interests above:

Significant Shareholder	Number of Shares	% of Issued Capital
BHP Billiton Holdings Ltd	282,721,826	14.70%
Newcrest International Pty Ltd	281,216,471	14.62%
DGR Global Ltd	204,151,800	10.61%
Cornerstone Capital Resources	170,156,414	8.85%
Tenstar Trading Limited	118,740,897	6.17%
BlackRock, Inc	109,972,123	5.72%