

Shareholder Information – Key Security Information

Ordinary Shares

The Company has **1,846,321,033** Ordinary Shares on issue. In general, there are no restrictions on the transfer or sale of the Company's shares.

Potential Issues of Ordinary Shares

Options

The Company has unlisted options outstanding for the issue of ordinary shares, as follows:

Type of Options	Exercisable from	Exercisable to	Exercise Prices	Number Granted	Current Number
Directors	28 July 2017	8 August 2020	£0.60	36,750,000	34,500,000
Directors	29 July 2017	20 December 2021	£0.60	11,375,000	11,375,000
Employment & others	30 July 2017	8 August 2020	£0.60	10,012,000	10,012,000
Employment	31 July 2017	4 July 2020	£0.40	21,250,000	21,250,000
Employment	1 August 2017	6 November 2021	£0.60	82,875,000	82,875,000
Others	2 August 2017	4 July 2021	£0.60	250,000	250,000

Percentage of Securities not in Public Hands

Approximately **64.8%** of the Company's ordinary shares are not in public hands.

Identity and Percentage Holdings of Directors

Company Director	Shareholding	% of Issued Capital
Nicholas Mather	89,518,275	4.85%
Brian Moller	5,189,121	0.28%
Robert Weinberg	4,296,091	0.23%
Craig Jones	-	-
James Clare	-	-
Jason Ward	9,978,581	0.54%
Anna Legge	-	-
Liam Twigger	-	-
Total Directors	108,982,068	5.90%
Balance of Company	1,737,338,965	94.10%

Identity and Percentage Holdings of Significant Shareholders

The Company is aware of the following significant shareholdings outside the Directors' interests above:

Significant Shareholder	Number of Shares	% of Issued Capital
Newcrest International Pty Ltd	281,216,471	15.23%
DGR Global Ltd	204,151,800	11.06%
BHP Billiton Holdings Ltd	203,125,000	11.00%
Cornerstone Capital Resources	170,156,414	9.22%
Tenstar Trading Limited	118,788,062	6.43%
BlackRock, Inc	109,972,123	5.96%