GENERAL QUERIES

How do I trade my SolGold Shares?

Whether you trade your SolGold shares in the UK or in Canada, the shares will need to be held in paperless / electronic form. This may involve “dematerialising” the shares from a paper certificate. For this purpose, an original share certificate will be required, not just a record of your holding. SolGold cannot directly replace any lost certificates. This is handled by Computershare, the Company’s appointed Registry, per below.

How do I replace a lost or missing SolGold share certificate?

You should forward your request to info@solgold.com.au including the relevant details you have such as the certificate number, holder name, registered address, etc. Upon receiving your request, we will put you in touch with Computershare (likely to be the UK firm) for the process of obtaining a replacement certificate. Please note that you will be required to complete some paperwork, and that an administration fee is usually charged for this service by Computershare. Without a replacement certificate you will not be able to dematerialise your holding for trading.

How do I change or update my current address?

If you are a certificate holder, please forward your new address as well as the exact holder name and your old address to info@solgold.com.au. We will endorse and forward your request to Computershare in the UK. If you are within the UK’s CREST system, or hold your SolGold shares via a stock broker, you will need to contact the broker to update your address within their records.

Where do I find out how many SolGold shares that I currently hold?

If you are a certificate holder, you can send your request to info@solgold.com.au or contact our head office 07 3303 0660 to acquire your shareholding information. If you are a CREST holder, you will need to contact your stock broker to find out the balance of your current SolGold shareholding.

How do I buy and sell SolGold shares, if I live in Australia?

You can buy and sell existing SolGold shares on either the London Stock Exchange or Toronto Stock Exchange via a suitable stock broker (usually one of the larger brokers, such as Morgans, Patersons, Bell Potter, etc).

If you hold any SolGold shares on certificate, you must find a stock broker who can trade shares on either London Stock Exchange or Toronto Stock Exchange, and go through the process of converting (dematerializing) your certificated holding into an electronic holding (within CREST for the UK, and within CDS for Canada). This process can take up to 3-4 weeks depending on the broker, and whether you have an existing account, etc.

If you wish to sell your shares on the London Stock Exchange, you / your broker will need to ensure your shares are held on the UK Register. Conversely, if you wish to sell your shares on the Toronto Stock Exchange, you / your broker will need to ensure your shares are held on the Canadian Sub-register.
**MOVING SHARES FROM THE UK REGISTER TO THE CANADIAN SUB-REGISTER**

SolGold is a UK incorporated Company. Hence the share register in the UK will remain as the main Register, and stock moved or originated in Canada will be on the Sub-register. Both are managed by Computershare.

On the Canadian Sub-register, shares in SolGold can be held in electronic form via a stock broker (in CDS) or directly on the Canadian Sub-register in DRS (Direct Registration System) with Computershare. Certificates can also be issued by Computershare upon request.

A. **CREST to CDS (via the stock broker)**

**Step 1: (The CREST participant to complete)**

- The CREST participant initiates a CREST Stock Withdrawal into the name of CDS & Co, for the number of shares they wish to remove from UK Register to the Canadian Sub-register.

- At the same time, the CREST participant completes the required fields on the UK to Canada xSettle form (note: xSettle is a Computershare intranet site that CREST participants are familiar with) indicating:
  - The full name and description of the security.
  - The number of shares to be removed.
  - Submitting participant’s firm name.
  - The CREST Stock Withdrawal reference (this reference number is automatically generated by the CREST system when the participant enters the withdrawal)
  - The CDS participant name and address.
  - The CDS Deposit Reference ID.
  - Participant contact details.
  - If the securities are to be deposited into CDS (to be held by a Canadian broker), the CREST participant must also provide a copy of the CREST Form which shows that stamp duty has been paid as required.

**Step 2: (Computershare to complete)**

- Computershare UK will then debit the CREST participant’s position and Computershare Canada will credit the CDS & Co position, which will credit the CDS participant with the shares.

*Please be advised that CREST participants are charged a transaction fee, based on the value of the stock, to reposition their shares from CREST to CDS.*
**B. CREST to a DRS holder on the Canadian Sub-register**

**Step 1: (The CREST holder to complete)**
- The CREST participant initiates a CREST Stock Withdrawal, into the shareholder name that will appear DRS on the Canadian Sub-register, for the number of shares they wish to remove from UK Register to the Canadian Sub-register.

- At the same time, the CREST participant completes the required fields on the UK to Canada xSettle form indicating:
  - The full name and description of the security.
  - The number of shares to be removed.
  - Submitting participant’s firm name.
  - The CREST Stock Withdrawal reference (this reference number is automatically generated by the CREST system when the participant enters the withdrawal).
  - The shareholder name and address.

**Step 2: (Computershare to complete)**
Computershare UK will then debit the CREST participant’s position and Computershare Canada will credit the holder to the Canadian Sub-register and issue them with a DRS advice.

**C. UK Certificated holders to a Canadian CDS Participant**

**Step 1 (Shareholder to complete)**
- The shareholder completes a *United Kingdom to Canada register removal Request Form* (attached);
- The shareholder completes a Canada/UK Stock Transfer Form to transfer the shares into CDS:
  - if SolGold is listed on the Main Board of the LSE, and if the value of the transferred shares is more than £1,000, you will have to send the stock transfer form to HMRC (HM Revenue and Customs) for stamping, along with the payment amount;
  - if SolGold is still listed on AIM, and / or the value of the shares to be transferred is less than £1,000, you don’t normally have to pay any stamp duty and don’t have to tell HMRC about this transaction, but your need to make sure the first exemption certificate on the back of the stock transfer form has been completed;

- Submit the completed register removal form and the “HMRC stamped” stock transfer form if applicable (which indicates that stamp has been paid) and the relevant share certificate to Computershare UK.

**Step 2: (Computershare to complete)**
Computershare UK will then debit the shareholder’s position off the UK register and Computershare Canada will credit CDS & Co, which will credit the CDS participant with the shares.
D. UK Certificated holder to a DRS/Certificated position on the Canadian Sub-register

Step 1 (Shareholder to complete)
Certificated holder to complete *United Kingdom Register to Canada Register removal Request Form* and send to Computershare UK. Please note a stock transfer form is not required, since there is no transfer required with this request.

Step 2 (Computershare to complete)
Computershare UK will then debit the shareholder’s position off the UK register and Computershare Canada will credit the holders’ position onto the Canadian Sub-register.

MOVING SHARES FROM THE CANADIAN SUB-REGISTER TO THE UK REGISTER

A. CDS to CREST

Step 1: (Shareholder to complete)
- CDS participant initiates a CDS withdrawal into the name of the CREST participant;
- CDS participant completes the xSettle instructions (a Computershare intranet site, that CDS participants are familiar with) indicating:
  - The full name and description of the security.
  - The number of shares to be removed.
  - Submitting participant’s firm name.
  - The CDS withdrawal reference number (this number is automatically generated by the CDDS system when the participant enters the withdrawal).
  - The CREST Participant ID and Member ID.
  - The CREST Participant Contact details.

Step 2: (Computershare to complete)
- Upon receipt of both the CDS Withdrawal and the xSettle instruction, Computershare Canada debits the CDS position off the Canadian Sub-register and Computershare UK credits the CREST participant.

*Please be advised that CREST participants are charged a transaction fee by the Registry, based on the value of the stock, to reposition their shares from CDS to CREST.*
B. **CDS to a holder on the UK Register (Certificate)**

**Step 1: (Shareholder to complete)**
- CDS participant initiates a CDS withdrawal into the name of the shareholder to appear on the UK register;
- CDS participant completes the xSettle instructions (a Computershare intranet site, that CDS participants are familiar with) indicating:
  - The full name and description of the security.
  - The number of shares to be removed.
  - Submitting participant’s firm name.
  - The CDS withdrawal reference number (this number is automatically generated by the CDDS system when the participant enters the withdrawal).
  - The shareholder name and address.

**Step 2: (Computershare to complete)**

Upon receipt of both the CDS Withdrawal and the xSettle instruction, Computershare Canada debits the CDS position off the Canadian Sub-register and Computershare UK credits the shareholder to the UK Register, and issues them with a share certificate.

C. **DRS/Certificated Shareholder on the Canadian Sub-register to CREST**

**Step 1: (Shareholder to complete)**
- The shareholder completes a *Canada to UK register removal Request Form* (attached);
- The shareholder completes a Canadian Stock Transfer Form to transfer the shares into the CREST participant’s name.

**Step 2: (Computershare to complete)**

Computershare Canada will then debit the shareholders’ position off the Canadian Sub-register and Computershare UK will credit the CREST participant’s position on the UK Register.

D. **DRS/ Certificated holder on the Canadian Sub-register to a Certificated position on the UK Register.**

**Step 1: (Shareholder to complete)**
- The shareholder completes a *Canada to UK Register Removal Request Form* (a stock transfer form is not required, since there is no transfer required with this request) and submits to Computershare Canada.

**Step 2: (Computershare to complete)**

Computershare Canada will then debit the shareholder’s position off the Canadian Sub-register and Computershare UK will credit the holder’s position onto the UK Register and issue them with a certificate.
Register Removal Request (United Kingdom Register to Canadian Register)

A. Full Name of Company or Corporation for removal

[Space for name]

Description of Securities

[Space for description]

Number of Securities to be removed

[Space for number]

B. Name and address that securities have been withdrawn into from CREST/ or current certificated details:

[Space for name and address]

UK Custodian/Broker Firm Name:

[Space for name]

Contact Name

[Space for name]

Telephone Number

[Space for number]

Authorised Signatory

[Space for signature]

C. Are the securities to be dematerialized into CDS?

☐ Yes  CDS Deposit Reference ID: * [Space for ID]

☐ No  A share certificate will be issued and mailed as per the Registered Name and Address in Block B.

Please provide mailing instructions if different from the registered address:

[Space for mailing instructions]

Canadian Custodian/Broker Firm Name:

[Space for name]

Contact Name

[Space for name]

Telephone Number

[Space for number]

D. Terms & Conditions

Any party that completes and submits this form to Computershare Investor Services Inc, Computershare Trust Company of Canada, Computershare Investor Services PLC (collectively "Computershare") on behalf of its client represents and warrants to Computershare that it is acting with the full authority of its client in making this request. By completing this form we, being the registered owner, represent and warrant that there is no change of beneficial ownership in this removal request of the shares specified above and agree to indemnify and hold harmless Computershare Investor Services Inc, Computershare Trust Company of Canada and Computershare Investor Services PLC on demand, against all costs, claims and damages, expenses, contributions or other liabilities whatsoever, in the event that the removal does constitute a change in beneficial ownership. Computershare Investor Services PLC is authorized and regulated by the Financial Services Authority.
To assist you with the completion of the Register Removal Form please refer to the following instructions below.

If the securities are going into the Canadian Depository for Securities (CDS) please **DO NOT** request a certificate.

The procedures below explain how to deposit securities into CDS without the need for a physical certificate.

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**Register Removal Checklist**

**Have you:**
- Entered the full company or corporation name of the securities that you've requested the removal for.
- Entered the description of the securities as well as the number of securities to be removed.
- Specified the name and address that the securities have been withdrawn into from CREST or specified the current certificated name and address as well as the certificate number.
- Recorded the UK contact name and telephone number. These details will only be used in the event that we have a query regarding this form.

**Please Note:** No change of beneficial ownership should take place with this removal request.

- Specified the CDSx Deposit Reference ID, if the shares are to be dematerialized into the Canadian Depository for Securities (CDS).
  - The Canadian participant of CDS must initiate a CDS deposit request.
  - Please ensure the participant that keys the CDSx transaction selects the Toronto window location and enters a notation into the memo field the country the securities are being removed from and the country the securities are going to i.e. “Securities to be moved from the UK to CAN
  - no certificates required”
- Entered the collecting agents name and full address, if the request is for delivery of a physical share certificate.
- Recorded the Canadian contact name and telephone number. These details will only be used in the event that we have a query regarding this form.

**Note:** in order to speed up the register removal process please do not request a physical certificate if these shares are going into CDS.
Form to be completed by a registered shareholder that wants to have their holdings removed from the Canadian Register and issued on the United Kingdom Register.

Return completed form with the original share certificate(s) to:
Computershare Attn: Global Transaction Unit, 100 University Ave, Toronto, Ontario M5J 2Y1

## Register Removal Request (Canadian Register to United Kingdom Register)

<table>
<thead>
<tr>
<th>Full Name of Security:</th>
<th>CUSIP Number/ISIN:</th>
<th>Class of Shares:</th>
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<tr>
<th>Certificate Number(s) Submitted:</th>
<th>Number of Shares to be Removed:</th>
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<th>Holder Account Number or DRS Advice:</th>
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<tr>
<th>Registration Name(s) which currently appear on the share certificate or DRS Advice:</th>
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<tr>
<th>Contact Name:</th>
<th>Telephone Number:</th>
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<tr>
<th>Signature of Registered Holder(s)</th>
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<th>Date:</th>
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### UK Register Issuance Instructions:

Are the shares to be entered on the UK Register in the same name as the certificates are currently registered?

- [ ] Yes
- [x] No*: Registered Name, Account Designation (if applicable) and Address to appear on the United Kingdom Register

*If the Registration Name which currently appears on the share certificate(s) differs from the UK Register Issuance Instructions Registered Name noted here, transfer documents must also be submitted.

Are the securities to be dematerialized into CREST?

- [x] Yes**  CREST Participant ID: ________________________  CREST Member ID: ______________________

**Note the CREST Participant ID and the CREST Member ID must match the CREST Participant registered name and address stated above, otherwise your request will not be able to be deposited into CREST.

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<thead>
<tr>
<th>CREST Participant Contact Name:</th>
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<tr>
<th>CREST Participant Telephone Number:</th>
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<tr>
<th>NO  A share certificate will be issued in the UK and mailed.</th>
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Please provide a mailing address if different from the registered address:

|________________________________________________________________________________________|

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<thead>
<tr>
<th>Signature of Registered Holder(s)</th>
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<th>Date:</th>
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### Terms & Conditions:

The party executing and submitting this form to any of Computershare Investor Services Inc., Computershare Trust Company of Canada and/or Computershare Investor Services PLC (collectively “Computershare”) on its own behalf or, if applicable, on behalf of itself or its client, represents and warrants to Computershare that (a) the information contained in this form is complete and accurate in all respects; (b) if acting on behalf of the registered holders of the securities, it is acting with the full and irrevocable authority of the registered holder in making this request; and (c) there is no change of beneficial ownership pursuant to this request. We agree to indemnify and hold harmless jointly and severally each of Computershare Investor Services Inc., Computershare Trust Company of Canada and Computershare Investor Services PLC on demand, against all costs, claims and damages, expenses, contributions or other liabilities whatsoever, in the event that this request does constitute a change in beneficial ownership.